

Financial History

	2013 £'000	2012 (Restated)† £'000	2012 £'000	2011 £'000	2010 £'000	2009 £'000
Consolidated income statement						
Revenue	189,176	124,330	426,041	389,237	369,369	349,964
Underlying operating profit	39,108	25,545	36,601	31,823	28,190	24,971
Underlying profit after taxation	25,464	16,029	24,302	22,748	19,437	16,759
Underlying earnings per share						
— basic (pence)	29.27	21.35*	32.37*	31.53*	27.09*	23.52*
— diluted (pence)	29.07	21.28*	32.27*	31.43*	26.99*	23.33*
Dividend per share (pence)	14.00	12.27*	12.27*	11.12*	9.64*	8.36*

Consolidated statement of financial position

Non-current assets	235,670	237,132	242,592	132,819	88,044	97,605
Current assets	89,672 ‡	86,863‡	161,829	137,549	117,483	106,068
Current liabilities	(49,558) ‡	(48,217)‡	(103,461)	(88,952)	(89,041)	(85,722)
Non-current liabilities	(136,991)	(147,278)	(147,278)	(83,083)	(30,258)	(37,265)
Net assets held for sale	35,823	25,182	—	—	—	—
Shareholders' funds	174,616	153,682	153,682	98,333	86,228	80,686

Consolidated cash flow

Net cash inflow from operating activities	36,865	—	19,242	16,754	17,324	20,334
Net cash outflow from investing activities	(19,368)	—	(120,344)	(36,178)	(1,715)	(1,489)
Net cash (outflow)/inflow from financing activities	(18,266)	—	103,708	18,867	(10,821)	(14,408)

* Restated to reflect the impact of the bonus element of the Rights Issue.

† Restated to reflect the Services Segment as discontinued operations.

‡ Excluding net assets held for sale.